

Please ensure that questions are answered fully and accurately and where necessary schedules giving further explanation are provided.

Important Notice Concerning Disclosure: It is your duty to disclose all material facts to Underwriters. A material fact is one that is likely to influence an Underwriter’s judgement and acceptance of your proposal. If your proposal is a renewal of an existing policy, it should also include any change in facts previously advised to Underwriters. If you are in any doubt as to whether or not facts are considered material, you should disclose them.

Please Note: The following documents must be submitted with this Proposal:

- (a) The audited accounts of the company for the last two (2) financial years;
- (b) The latest interim statement (if applicable);
- (c) A copy of all circular letters sent to the company’s shareholders during the past twelve (12) months;
- (d) The latest audited accounts of the ultimate Holding Company if applicable.

SECTION 1 **DETAILS OF PROPOSAL**

1. a. Name of the Company: _____
- b. Address of Head Office: _____
- c. Telephone No./Fax No.: _____
- d. Email address: _____
- e. If the Company named in a. is a subsidiary of another company, give details of the ultimate Holding Company:
 - i. Name of the Holding Company: _____
 - ii. Address of Holding Company: _____

2. a. Type of company (e.g., Public, Private, Close, Mutual, etc.): _____
- b. Nature of business: _____
- c. Date since the company has continuously carried on business: _____

3. Name of each member of the Board of Directors of the Company:

Name	Date of Appointment

4. Is cover required under this policy for Directors or Officers of the Company or of its subsidiary companies whilst holding positions in any associated company? Yes No

If Yes, please provide in respect of each appointment the following:

Company in which position held	Company of Incorporation	Activity Net Profit	Net Worth

5. a. How many shareholders does the Company have? _____
- b. Are there any shareholders who own 10% or more of the issued shares? Yes No

6. Is the Company:
- a. Listed on any Stock Exchange? Yes No If Yes, state which and date listing obtained: _____
 - b. Listed on the Unlisted Securities Market? Yes No
 - c. Traded in any other way? Yes No If Yes, please specify: _____

7. Please give the total gross assets of the Companies and its subsidiary companies and the number of employees in:

	Total Gross Assets	No. of Employees
a. the United States of America		
b. Canada		

8. In respect of any subsidiary company in the United States of America please advise:
- a. The name of the subsidiary: _____
 - b. The company's percentage interest: _____
Where not 100% owned please state who owns the minority stock: _____
9. Does the Company or any of its subsidiaries have any of their stocks, shares or debentures issued in the United States of America or Canada? Yes No If Yes, please advise:
- a. On what date the last offer/tender/issue was made: _____
 - b. Was the offer subject to the United States Security Act 1933 and/or the Securities Exchange Act of 1934 and/or any amendments thereto? Yes No
10. Enclose a copy of the latest 20-F filing or similar filing made to the USA Regulatory Authorities. N/A Attached
11. Has the Company made any acquisitions/disposals during the past 18 months? Yes No If Yes, provide details:

12. Has the Company within past 18 months:
- a. Filed any registration statement for a public offering? Yes No
 - b. Issued any shares (common or otherwise)? Yes No
- Is any such offering or share issue contemplated in the next 12 months? Yes No If Yes, provide details:

13. a. If Directors and Officers Liability Insurance has been carried during the past 3 years please state:
- i. The name of the Insurers: _____
 - ii. The period of the policy: _____
 - iii. The Indemnity Limit: _____
 - iv. The premium (for the last policy issued): _____
- b. As far as is known, have the Proposers ever been refused this type of insurance or had a similar insurance cancelled? Yes No If Yes, please provide details:

14. a. If an insurance similar to that now proposed had been or were now in effect would any claim which has been made or which is now pending against any persons proposed for insurance have fallen within the scope of such insurance? Yes No If Yes, please give details:

b. Is any person proposed for insurance aware, AFTER ENQUIRY, of any circumstances or incident which he/she has reason to suppose might afford grounds for any future claim such as would fall within the scope of the proposed insurance? Yes No If Yes, please give details:

15. Amount of indemnity required: _____

SECTION 2 DECLARATION

I, the undersigned, being a Director or Officer of the Company referred to in Item 1.a. of this Proposal, hereby declare:

1. I am authorised to complete this proposal on behalf of the Company referred to in Item 1 of this proposal and all subsidiary companies declared herein; and
2. All answers to the questions contained in this proposal are, AFTER ENQUIRY, true and correct to the best of my knowledge and belief; and
3. I have read and understood the notes at the beginning of this proposal; and
4. I understood that the submission of this proposal does not bind either the Underwriters or the Company specified in Item 1 or any of the Subsidiary Companies declared herein, to enter into a binding contract of insurance.

Principal/Partner/Director Name and Title (Please print) _____

Signature _____ Date _____

It is important that the Company and all Subsidiary Companies declared herein, and the authorised Officer signing the Declaration above on their behalf, are fully aware of the scope of this insurance so that these questions can be answered correctly. If in doubt, please contact your broker since non-disclosure may effect an Assured's right of recovery under the policy or lead to avoidance.