

Please ensure that questions are answered fully and accurately and, where necessary, Schedules giving further explanation are provided.

**Important Notice Concerning Disclosure:** It is your duty to disclose all material facts to Underwriters. A material fact is one that is likely to influence an Underwriter's judgement and acceptance of your proposal. If your proposal is a renewal of an existing policy, it should also include any change in facts previously advised to Underwriters. If you are in any doubt as to whether or not facts are considered material, you should disclose them.

Proposal For Guarantee to the \_\_\_\_\_ In Respect of Advance on Mortgage

**SECTION 1 TO BE COMPLETED BY MORTGAGEE - PRIVATE & CONFIDENTIAL**

Purchase Price: \_\_\_\_\_ Proposed Advance: \$ \_\_\_\_\_  
Amount of Guarantee: \$ \_\_\_\_\_ Term: \_\_\_\_\_ Years  
Repayments: \$ \_\_\_\_\_ Per: \_\_\_\_\_

**SECTION 2 DETAILS OF PROPOSAL**

1. a. Proposer Full Name: \_\_\_\_\_  
b. Present Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
c. Age: \_\_\_\_\_ d. VAT No./TRN (where applicable): \_\_\_\_\_
2. a. Marital Status?  Single  Married  Widow/er  Other: \_\_\_\_\_  
b. How many people depend upon you for support? \_\_\_\_\_  
c. Give number and ages of children, if any: \_\_\_\_\_
3. a. Name, address and business or profession of your employers: \_\_\_\_\_  
\_\_\_\_\_  
b. How long have you been in their employ? \_\_\_\_\_  
c. What position do you hold? \_\_\_\_\_  
d. What is your weekly/monthly basic wage, salary or income from this source? \_\_\_\_\_  
e. Amount of any overtime, bonus or commission received in addition: \_\_\_\_\_  
f. May we refer to your employer, if necessary?  Yes  No  
g. If in business or practicing on own account, please give name and address of Accountants to whom we may refer:  
\_\_\_\_\_  
\_\_\_\_\_
4. a. Full Address of property now proposed for purchase: \_\_\_\_\_  
\_\_\_\_\_  
b. Date of erection: \_\_\_\_\_  
c. If you now occupy the property, how long have you been in occupation? \_\_\_\_\_
5. a. What price is being paid to purchase the property? \$ \_\_\_\_\_  
b. Are you purchasing the property solely for private residence by yourself and family?  Yes  No  
c. What is the amount of the proposed loan? \$ \_\_\_\_\_  
d. What is the monthly instalment payable to the Insured? \$ \_\_\_\_\_  
e. What is the period of repayment? \_\_\_\_\_  
f. What sum are you providing of your own money towards the purchase price (Down Payment)? \$ \_\_\_\_\_
6. Have you made any previous mortgage on this or any other property?  Yes  No  
If Yes, when, to whom, and with what result? \_\_\_\_\_  
\_\_\_\_\_

7. a. Do you already own real property?  Yes  No If Yes, state the nature and present value of such property: \_\_\_\_\_  
b. Is it subject to a Mortgage?  Yes  No If Yes, state amount outstanding and monthly repayments: \_\_\_\_\_  
c. Is it now for sale or to let?  Yes  No If Yes, state sale price or rent: \$ \_\_\_\_\_
8. a. Have you any other source of income in addition to that referred to in Questions 3.d. and 3.e.?  Yes  No  
If Yes, please give details: \_\_\_\_\_  
b. Is your wife/husband working?  Yes  No If Yes, please state annual earnings: \$ \_\_\_\_\_
9. Do you have a bank account?  Yes  No If Yes, state name and address of bank: \_\_\_\_\_
10. a. Have you ever been bankrupt or insolvent, or have you compounded with your creditors?  Yes  No  
b. Have you any debts?  Yes  No If Yes, give particulars: \_\_\_\_\_
11. a. Have you any hire purchase repayments outstanding?  Yes  No If Yes, please state amount: \_\_\_\_\_  
b. Is the furniture your own?  Yes  No If Yes, what is the approximate value? \$ \_\_\_\_\_  
c. Is it subject to a bill of sale?  Yes  No
12. a. Is your life assured?  Yes  No If Yes, where and for what amount? \_\_\_\_\_  
b. Is the policy in your own possession and unencumbered?  Yes  No

**SECTION 3** DECLARATION

**NOTE:** SIGNING THIS PROPOSAL DOES NOT BIND THE PROPOSER TO COMPLETE THIS INSURANCE.

I, the undersigned, hereby declare that the answers I have given are true and that I am finding in cash from my own resources the total Down Payment referred to in the answer to Question 5.f. above.

Applicant Name (Please print) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_